

Table 1 - Reconciliation of Segment Information to Consolidated Financial Information

Millions of dollars	2020					2021				
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Total	
Sales and other operating revenues:										
Olefins & Polyolefins - Americas	\$ 1,792	\$ 1,433	\$ 1,840	\$ 2,210	\$ 7,275	\$ 2,859	\$ 3,723	\$ 4,408	\$ 10,990	
Olefins & Polyolefins - EAI	2,224	1,702	1,982	2,459	8,367	3,047	3,455	3,458	9,960	
Intermediates & Derivatives	1,770	1,157	1,538	1,804	6,269	1,767	2,585	2,894	7,246	
Advanced Polymer Solutions	1,096	705	1,004	1,108	3,913	1,270	1,336	1,286	3,892	
Refining	1,448	919	1,101	1,259	4,727	1,126	1,945	2,288	5,359	
Technology	122	177	193	167	659	165	183	238	586	
Other/Eliminations	(958)	(547)	(882)	(1,070)	(3,457)	(1,152)	(1,666)	(1,872)	(4,690)	
Continuing operations	<u>\$ 7,494</u>	<u>\$ 5,546</u>	<u>\$ 6,776</u>	<u>\$ 7,937</u>	<u>\$ 27,753</u>	<u>\$ 9,082</u>	<u>\$ 11,561</u>	<u>\$ 12,700</u>	<u>\$ 33,343</u>	
Operating income (loss):										
Olefins & Polyolefins - Americas	\$ 238	\$ 107	\$ 309	\$ 516	\$ 1,170	\$ 687	\$ 1,395	\$ 1,403	\$ 3,485	
Olefins & Polyolefins - EAI	135	81	52	144	412	259	551	361	1,171	
Intermediates & Derivatives	131	24	180	166	501	88	493	247	828	
Advanced Polymer Solutions	70	(83)	116	123	226	104	101	94	299	
Refining	(314)	116	(733)	(93)	(1,024)	(130)	(95)	25	(200)	
Technology	47	104	101	35	287	82	82	144	308	
Other	(3)	(10)	(2)	2	(13)	(2)	(1)	(26)	(29)	
Continuing operations	<u>\$ 304</u>	<u>\$ 339</u>	<u>\$ 23</u>	<u>\$ 893</u>	<u>\$ 1,559</u>	<u>\$ 1,088</u>	<u>\$ 2,526</u>	<u>\$ 2,248</u>	<u>\$ 5,862</u>	
Depreciation and amortization:										
Olefins & Polyolefins - Americas	\$ 124	\$ 133	\$ 134	\$ 134	\$ 525	\$ 143	\$ 142	\$ 142	\$ 427	
Olefins & Polyolefins - EAI	53	53	55	53	214	53	50	47	150	
Intermediates & Derivatives	70	74	79	82	305	80	81	103	264	
Advanced Polymer Solutions	44	39	40	29	152	28	27	28	83	
Refining	42	49	40	21	152	19	19	20	58	
Technology	9	8	10	10	37	12	11	11	34	
Continuing operations	<u>\$ 342</u>	<u>\$ 356</u>	<u>\$ 358</u>	<u>\$ 329</u>	<u>\$ 1,385</u>	<u>\$ 335</u>	<u>\$ 330</u>	<u>\$ 351</u>	<u>\$ 1,016</u>	
EBITDA: ^(a)										
Olefins & Polyolefins - Americas	\$ 366	\$ 248	\$ 474	\$ 722	\$ 1,810	\$ 867	\$ 1,576	\$ 1,568	\$ 4,011	
Olefins & Polyolefins - EAI	189	185	148	304	826	412	708	474	1,594	
Intermediates & Derivatives	203	101	267	262	833	182	596	348	1,126	
Advanced Polymer Solutions	113	(44)	157	152	378	135	129	121	385	
Refining	(272)	165	(692)	(72)	(871)	(110)	(81)	41	(150)	
Technology	56	112	111	45	324	94	92	155	341	
Other	(9)	(7)	1	—	(15)	5	(2)	(16)	(13)	
Continuing operations	<u>\$ 646</u>	<u>\$ 760</u>	<u>\$ 466</u>	<u>\$ 1,413</u>	<u>\$ 3,285</u>	<u>\$ 1,585</u>	<u>\$ 3,018</u>	<u>\$ 2,691</u>	<u>\$ 7,294</u>	
Capital, turnarounds and IT deferred spending:										
Olefins & Polyolefins - Americas	\$ 204	\$ 190	\$ 130	\$ 19	\$ 543	\$ 65	\$ 82	\$ 72	\$ 219	
Olefins & Polyolefins - EAI	42	34	38	52	166	40	47	54	141	
Intermediates & Derivatives	353	305	103	119	880	145	245	327	717	
Advanced Polymer Solutions	13	10	18	22	63	20	15	20	55	
Refining	16	21	15	11	63	25	20	17	62	
Technology	30	26	24	31	111	22	20	22	64	
Other	2	2	97	20	121	23	2	2	27	
Continuing operations	<u>\$ 660</u>	<u>\$ 588</u>	<u>\$ 425</u>	<u>\$ 274</u>	<u>\$ 1,947</u>	<u>\$ 340</u>	<u>\$ 431</u>	<u>\$ 514</u>	<u>\$ 1,285</u>	

(a) See Table 6 for the reconciliation of net income to EBITDA, including and excluding LCM and impairment.

Table 2 - Selected Segment Operating Information

	2020					2021			
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Total
Olefins and Polyolefins - Americas									
<i>Volumes (kilotons)</i>									
Ethylene produced	1,014	872	1,116	1,253	4,255	1,133	1,298	1,225	3,656
Propylene produced	325	324	357	384	1,390	300	368	382	1,050
Polyethylene sold	689	665	672	698	2,724	756	750	758	2,264
Polypropylene sold	216	228	221	224	889	213	243	247	703
<i>Benchmark Market Prices</i>									
West Texas Intermediate crude oil (USD per barrel)	45.97	27.80	41.83	42.56	39.54	57.84	66.10	70.58	64.84
Brent crude oil (USD per barrel)	50.95	33.27	43.37	45.26	43.21	61.10	69.02	73.23	67.78
Houston Ship Channel natural gas (USD per million BTUs)	1.82	1.64	1.97	2.53	1.99	2.65	2.95	4.25	3.28
U.S. weighted average cost of ethylene production (USD per metric ton)	198	265	292	278	258	286	276	356	306
U.S. ethylene (USD per metric ton)	525	507	619	665	579	902	876	974	917
U.S. polyethylene [high density] (USD per metric ton)	970	882	1,146	1,293	1,073	1,521	1,940	2,161	1,874
U.S. propylene (USD per metric ton)	683	577	768	908	734	1,609	1,477	1,815	1,634
U.S. polypropylene [homopolymer] (USD per metric ton)	1,014	930	1,143	1,400	1,122	2,315	2,505	2,962	2,594
Olefins and Polyolefins - Europe, Asia, International									
<i>Volumes (kilotons)</i>									
Ethylene produced	468	413	425	451	1,757	474	471	455	1,400
Propylene produced	272	243	251	253	1,019	274	265	264	803
Polyethylene sold	677	698	630	723	2,728	745	698	691	2,134
Polypropylene sold	797	804	825	933	3,359	907	867	926	2,700
<i>Benchmark Market Prices (€ per metric ton)</i>									
Western Europe weighted average cost of ethylene production	352	236	396	384	342	530	459	557	515
Western Europe ethylene	953	673	778	782	797	932	1,058	1,153	1,048
Western Europe polyethylene [high density]	1,044	922	1,007	1,008	995	1,270	1,611	1,481	1,454
Western Europe propylene	838	617	723	725	726	885	1,035	1,152	1,024
Western Europe polypropylene [homopolymer]	1,084	975	1,018	1,010	1,022	1,317	1,743	1,718	1,593
Intermediates and Derivatives									
<i>Volumes Sold (kilotons)</i>									
Propylene oxide and derivatives	366	281	340	345	1,332	277	317	359	953
Intermediate Chemicals:									
Ethylene oxide and derivatives	112	115	135	128	490	96	128	141	365
Styrene monomer	376	391	376	483	1,626	278	393	461	1,132
Acetyls	216	214	366	391	1,187	272	307	218	797
Oxyfuels and Related Products:									
TBA intermediates	156	103	127	162	548	114	144	162	420
MTBE/ETBE	835	747	857	867	3,306	665	749	956	2,370
<i>Benchmark Market Margins (USD per metric ton)</i>									
MTBE - Northwest Europe	165	68	93	12	84	46	167	125	113
Advanced Polymer Solutions									
<i>Volumes Sold (kilotons)</i>									
Compounding & Solutions	424	252	396	431	1,503	443	398	360	1,201
Advanced Polymers	105	103	105	104	417	110	112	106	328
Refining									
<i>Volumes (thousands of barrels per day)</i>									
Heavy crude oil processing rates	226	237	216	214	223	152	248	260	220
<i>Benchmark Market Margins</i>									
Brent - 2-1-1	7.43	4.42	5.71	5.39	5.74	10.57	15.32	16.10	14.00
Brent - Maya differential	9.79	8.85	4.18	4.72	6.89	4.75	6.14	7.01	5.97

Source: LyondellBasell, IHS Markit and Platts

Note: Benchmark market prices for U.S. and Western Europe polyethylene and polypropylene reflect discounted prices. Volumes of selected key products presented represent third party sales and joint ventures' sales marketed by LyondellBasell.

Table 3 - Unaudited Income Statement Information

Millions of dollars	2020					2021			
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Total
Sales and other operating revenues	\$ 7,494	\$ 5,546	\$ 6,776	\$ 7,937	\$ 27,753	\$ 9,082	\$ 11,561	\$ 12,700	\$ 33,343
Cost of sales	6,868	4,894	5,885	6,712	24,359	7,678	8,676	10,109	26,463
Impairment of long-lived assets	—	—	582	—	582	—	—	—	—
Selling, general and administrative expenses	295	288	259	298	1,140	287	327	313	927
Research and development expenses	27	25	27	34	113	29	32	30	91
Operating income	304	339	23	893	1,559	1,088	2,526	2,248	5,862
Income from equity investments	—	61	62	133	256	137	148	104	389
Interest expense, net	(86)	(121)	(119)	(188)	(514)	(108)	(125)	(125)	(358)
Other income (expense), net	—	4	23	58	85	25	14	(12)	27
Income (loss) from continuing operations before income taxes	218	283	(11)	896	1,386	1,142	2,563	2,215	5,920
Provision for (benefit from) income taxes	75	(32)	(125)	39	(43)	70	506	452	1,028
Income from continuing operations	143	315	114	857	1,429	1,072	2,057	1,763	4,892
Income (loss) from discontinued operations, net of tax	1	(1)	—	(2)	(2)	(2)	2	(1)	(1)
Net income	144	314	114	855	1,427	1,070	2,059	1,762	4,891
Dividends on redeemable non-controlling interests	(2)	(1)	(2)	(2)	(7)	(2)	(1)	(2)	(5)
Net income attributable to Company shareholders	<u>\$ 142</u>	<u>\$ 313</u>	<u>\$ 112</u>	<u>\$ 853</u>	<u>\$ 1,420</u>	<u>\$ 1,068</u>	<u>\$ 2,058</u>	<u>\$ 1,760</u>	<u>\$ 4,886</u>

Table 4 - Unaudited Cash Flow Information

Millions of dollars	2020					2021			
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Total
Net cash provided by operating activities	\$ 542	\$ 1,292	\$ 827	\$ 743	\$ 3,404	\$ 571	\$ 1,902	\$ 2,143	\$ 4,616
Net cash used in investing activities	(663)	(1,064)	(580)	(2,599)	(4,906)	(59)	(303)	(435)	(797)
Net cash provided by (used in) financing activities	884	684	(376)	1,079	2,271	(782)	(1,688)	(1,157)	(3,627)

Table 5 - Unaudited Balance Sheet Information

Millions of dollars	March 31, 2020	June 30, 2020	September 30, 2020	December 31, 2020	March 31, 2021	June 30, 2021	September 30, 2021
Cash and cash equivalents	\$ 1,596	\$ 2,552	\$ 2,459	\$ 1,763	\$ 1,452	\$ 1,381	\$ 1,893
Restricted cash	37	26	25	2	11	2	5
Short-term investments	199	651	361	702	383	136	36
Accounts receivable, net	3,043	2,588	2,974	3,441	3,961	4,897	5,251
Inventories	3,973	3,768	4,005	4,344	4,632	4,840	4,982
Prepaid expenses and other current assets	844	892	935	1,382	1,525	1,641	1,819
Total current assets	9,692	10,477	10,759	11,634	11,964	12,897	13,986
Operating lease assets	1,453	1,425	1,386	1,492	1,466	1,634	1,789
Property, plant and equipment, net	14,387	14,526	14,133	14,386	14,390	14,645	14,836
Equity investments	2,036	2,082	2,594	4,729	4,794	4,902	4,888
Goodwill	1,800	1,830	1,880	1,953	1,904	1,931	1,894
Intangible assets, net	808	756	752	751	717	677	666
Other assets	924	445	445	458	511	573	603
Total assets	<u>\$ 31,100</u>	<u>\$ 31,541</u>	<u>\$ 31,949</u>	<u>\$ 35,403</u>	<u>\$ 35,746</u>	<u>\$ 37,259</u>	<u>\$ 38,662</u>
Current maturities of long-term debt	\$ 3	\$ 3	\$ 2	\$ 8	\$ 958	\$ 8	\$ 8
Short-term debt	1,493	659	616	663	682	683	563
Accounts payable	2,638	2,194	2,479	2,948	3,282	3,486	4,172
Accrued liabilities	1,387	1,579	1,685	1,883	1,953	2,418	2,665
Total current liabilities	5,521	4,435	4,782	5,502	6,875	6,595	7,408
Long-term debt	12,159	13,674	13,759	15,286	13,785	13,482	12,945
Operating lease liabilities	1,192	1,160	1,122	1,222	1,199	1,364	1,518
Other liabilities	2,808	2,968	3,038	2,957	2,554	2,657	2,383
Deferred income taxes	1,961	1,811	1,809	2,332	2,403	2,507	2,478
Redeemable non-controlling interests	116	116	116	116	116	116	116
Shareholders' equity	7,324	7,358	7,306	7,971	8,800	10,524	11,800
Non-controlling interests	19	19	17	17	14	14	14
Total liabilities, redeemable non-controlling interests and equity	<u>\$ 31,100</u>	<u>\$ 31,541</u>	<u>\$ 31,949</u>	<u>\$ 35,403</u>	<u>\$ 35,746</u>	<u>\$ 37,259</u>	<u>\$ 38,662</u>

Table 6 - Reconciliation of Net Income to EBITDA, including and excluding LCM and Impairment

Millions of dollars	Three Months Ended		Year Ended	Three Months Ended			Nine Months Ended		Last Twelve Months
	September 30, 2020	December 31, 2020	December 31, 2020	March 31, 2021	June 30, 2021	September 30, 2021	September 30, 2020	September 30, 2021	September 30, 2021
Net income	\$ 114	\$ 855	\$ 1,427	\$ 1,070	\$ 2,059	\$ 1,762	\$ 572	\$ 4,891	\$ 5,746
add: LCM charges (benefits), after-tax	(133)	(119)	11	—	—	—	130	—	(119)
add: Impairment of long-lived assets, after tax	446	—	446	—	—	—	446	—	—
Net income excluding LCM and impairment	427	736	1,884	1,070	2,059	1,762	1,148	4,891	5,627
less: LCM (charges) benefits, after-tax	133	119	(11)	—	—	—	(130)	—	119
less: Impairment of long-lived assets, after-tax	(446)	—	(446)	—	—	—	(446)	—	—
Net income	114	855	1,427	1,070	2,059	1,762	572	4,891	5,746
Loss (income) from discontinued operations, net of tax	—	2	2	2	(2)	1	—	1	3
Income from continuing operations	114	857	1,429	1,072	2,057	1,763	572	4,892	5,749
Provision for (benefit from) income taxes	(125)	39	(43)	70	506	452	(82)	1,028	1,067
Depreciation and amortization	358	329	1,385	335	330	351	1,056	1,016	1,345
Interest expense, net	119	188	514	108	125	125	326	358	546
add: LCM charges (benefits), pre-tax	(160)	(147)	16	—	—	—	163	—	(147)
EBITDA excluding LCM	306	1,266	3,301	1,585	3,018	2,691	2,035	7,294	8,560
add: Impairment of long-lived assets, pre-tax	582	—	582	—	—	—	582	—	—
EBITDA excluding LCM and impairment	888	1,266	3,883	1,585	3,018	2,691	2,617	7,294	8,560
less: LCM (charges) benefits, pre-tax	160	147	(16)	—	—	—	(163)	—	147
less: Impairment of long-lived assets, pre-tax	(582)	—	(582)	—	—	—	(582)	—	—
EBITDA	<u>\$ 466</u>	<u>\$ 1,413</u>	<u>\$ 3,285</u>	<u>\$ 1,585</u>	<u>\$ 3,018</u>	<u>\$ 2,691</u>	<u>\$ 1,872</u>	<u>\$ 7,294</u>	<u>\$ 8,707</u>

Note: Last twelve months September 30, 2021 is calculated as year ended December 31, 2020 plus nine months ended September 30, 2021, minus nine months ended September 30, 2020.

Table 7 - Reconciliation of EBITDA to EBITDA Excluding LCM and Impairment by Segment

Millions of dollars	Three Months Ended				Year Ended	Three Months Ended			Nine Months Ended
	March 31, 2020	June 30, 2020	September 30, 2020	December 31, 2020	December 31, 2020	March 31, 2021	June 30, 2021	September 30, 2021	September 30, 2021
EBITDA:									
Olefins & Polyolefins - Americas	\$ 366	\$ 248	\$ 474	\$ 722	\$ 1,810	\$ 867	\$ 1,576	\$ 1,568	\$ 4,011
Olefins & Polyolefins - EAI	189	185	148	304	826	412	708	474	1,594
Intermediates & Derivatives	203	101	267	262	833	182	596	348	1,126
Advanced Polymer Solutions	113	(44)	157	152	378	135	129	121	385
Refining	(272)	165	(692)	(72)	(871)	(110)	(81)	41	(150)
Technology	56	112	111	45	324	94	92	155	341
Other	(9)	(7)	1	—	(15)	5	(2)	(16)	(13)
Continuing Operations	<u>\$ 646</u>	<u>\$ 760</u>	<u>\$ 466</u>	<u>\$ 1,413</u>	<u>\$ 3,285</u>	<u>\$ 1,585</u>	<u>\$ 3,018</u>	<u>\$ 2,691</u>	<u>\$ 7,294</u>
Add: LCM charges (benefits), pre-tax:									
Olefins & Polyolefins - Americas	\$ 111	\$ (38)	\$ (70)	\$ —	\$ 3	\$ —	\$ —	\$ —	\$ —
Olefins & Polyolefins - EAI	36	34	(17)	(53)	—	—	—	—	—
Intermediates & Derivatives	78	20	(22)	(66)	10	—	—	—	—
Advanced Polymer Solutions	2	67	(40)	(26)	3	—	—	—	—
Refining	192	(179)	(11)	(2)	—	—	—	—	—
Continuing Operations	<u>\$ 419</u>	<u>\$ (96)</u>	<u>\$ (160)</u>	<u>\$ (147)</u>	<u>\$ 16</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>
EBITDA excluding LCM:									
Olefins & Polyolefins - Americas	\$ 477	\$ 210	\$ 404	\$ 722	\$ 1,813	\$ 867	\$ 1,576	\$ 1,568	\$ 4,011
Olefins & Polyolefins - EAI	225	219	131	251	826	412	708	474	1,594
Intermediates & Derivatives	281	121	245	196	843	182	596	348	1,126
Advanced Polymer Solutions	115	23	117	126	381	135	129	121	385
Refining	(80)	(14)	(703)	(74)	(871)	(110)	(81)	41	(150)
Technology	56	112	111	45	324	94	92	155	341
Other	(9)	(7)	1	—	(15)	5	(2)	(16)	(13)
Continuing Operations	<u>\$ 1,065</u>	<u>\$ 664</u>	<u>\$ 306</u>	<u>\$ 1,266</u>	<u>\$ 3,301</u>	<u>\$ 1,585</u>	<u>\$ 3,018</u>	<u>\$ 2,691</u>	<u>\$ 7,294</u>
Add: Impairment of long-lived assets, pre-tax:									
Refining	\$ —	\$ —	\$ 582	\$ —	\$ 582	\$ —	\$ —	\$ —	\$ —
EBITDA excluding LCM and impairment:									
Olefins & Polyolefins - Americas	\$ 477	\$ 210	\$ 404	\$ 722	\$ 1,813	\$ 867	\$ 1,576	\$ 1,568	\$ 4,011
Olefins & Polyolefins - EAI	225	219	131	251	826	412	708	474	1,594
Intermediates & Derivatives	281	121	245	196	843	182	596	348	1,126
Advanced Polymer Solutions	115	23	117	126	381	135	129	121	385
Refining	(80)	(14)	(121)	(74)	(289)	(110)	(81)	41	(150)
Technology	56	112	111	45	324	94	92	155	341
Other	(9)	(7)	1	—	(15)	5	(2)	(16)	(13)
Continuing Operations	<u>\$ 1,065</u>	<u>\$ 664</u>	<u>\$ 888</u>	<u>\$ 1,266</u>	<u>\$ 3,883</u>	<u>\$ 1,585</u>	<u>\$ 3,018</u>	<u>\$ 2,691</u>	<u>\$ 7,294</u>

Table 8 - Components of Cash and Liquid Investments

<u>Millions of dollars</u>	<u>June 30, 2021</u>	<u>September 30, 2021</u>
Cash and cash equivalents and restricted cash	\$ 1,383	\$ 1,898
Short-term investments	136	36
Cash and liquid investments	\$ 1,519	\$ 1,934

Table 9 - Reconciliation of Free Operating Cash Flow to Net Cash Provided by Operating Activities

Millions of dollars	Year Ended December 31,					Three Months Ended		Nine Months Ended		Last Twelve Months
	2016	2017	2018	2019	2020	June 30, 2021	September 30, 2021	September 30, 2020	September 30, 2021	September 30, 2021
Free operating cash flow	\$ 4,497	\$ 4,187	\$ 4,419	\$ 3,937	\$ 2,611	\$ 1,754	\$ 1,973	\$ 2,015	\$ 4,146	\$ 4,742
Add:										
Sustaining (maintenance and HSE) capital expenditures	1,109	1,019	1,052	1,024	793	148	170	646	470	617
Net cash provided by operating activities	<u>\$ 5,606</u>	<u>\$ 5,206</u>	<u>\$ 5,471</u>	<u>\$ 4,961</u>	<u>\$ 3,404</u>	<u>\$ 1,902</u>	<u>\$ 2,143</u>	<u>\$ 2,661</u>	<u>\$ 4,616</u>	<u>\$ 5,359</u>

Note: Last twelve months September 30, 2021 is calculated as year ended December 31, 2020 plus nine months ended September 30, 2021, minus nine months ended September 30, 2020.

Table 10 - Calculation of LTM Free Operating Cash Flow Yield

	<u>Last Twelve Months</u>
<u>Millions of Dollars (except share data)</u>	<u>September 30,</u>
	<u>2021</u>
Net cash provided by operating activities	\$ 5,359
Less:	
Sustaining (maintenance and HSE) capital expenditures	<u>617</u>
Free operating cash flow	\$ 4,742
Market Capital:	
Common stock outstanding	333,627,352
Closing Share Price, end of period	<u>\$ 93.85</u>
Market Capital	\$ 31,311
Free Operating Cash Flow Yield	<u><u>15 %</u></u>

Table 11 - Ten Years Reconciliation of Net Income to EBITDA, including and excluding LCM and Impairment

Millions of dollars	Year Ended December 31,										Nine Months Ended		Last Twelve Months
	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	September 30, 2020	September 30, 2021	September 30, 2021
Net income	\$ 2,140	\$ 2,834	\$ 3,853	\$ 4,168	\$ 4,474	\$ 3,837	\$ 4,877	\$ 4,690	\$ 3,397	\$ 1,427	\$ 572	\$ 4,891	\$ 5,746
Loss from discontinued operations, net of tax	332	24	7	4	5	10	18	8	7	2	—	1	3
Income from continuing operations	2,472	2,858	3,860	4,172	4,479	3,847	4,895	4,698	3,404	1,429	572	4,892	5,749
Provision for (benefit from) income taxes	1,059	1,327	1,136	1,540	1,730	1,386	598	613	648	(43)	(82)	1,028	1,067
Depreciation and amortization	931	983	1,021	1,019	1,047	1,064	1,174	1,241	1,312	1,385	1,056	1,016	1,345
Interest expense, net	1,007	640	294	319	277	305	467	315	328	514	326	358	546
add: LCM charges (benefits), pre-tax	—	—	—	760	548	29	—	—	33	16	163	—	(147)
add: Impairment of long-lived assets, pre-tax	23	22	—	—	—	—	—	—	—	582	582	—	—
EBITDA excluding LCM and impairment	5,492	5,830	6,311	7,810	8,081	6,631	7,134	6,867	5,725	3,883	2,617	7,294	8,560
less: LCM (charges) benefits, pre-tax	—	—	—	(760)	(548)	(29)	—	—	(33)	(16)	(163)	—	147
less: Impairment of long-lived assets, pre-tax	(23)	(22)	—	—	—	—	—	—	—	(582)	(582)	—	—
EBITDA	<u>\$ 5,469</u>	<u>\$ 5,808</u>	<u>\$ 6,311</u>	<u>\$ 7,050</u>	<u>\$ 7,533</u>	<u>\$ 6,602</u>	<u>\$ 7,134</u>	<u>\$ 6,867</u>	<u>\$ 5,692</u>	<u>\$ 3,285</u>	<u>\$ 1,872</u>	<u>\$ 7,294</u>	<u>\$ 8,707</u>

Note: Last twelve months September 30, 2021 is calculated as year ended December 31, 2020 plus nine months ended September 30, 2021, minus nine months ended September 30, 2020.

Table 12 - Reconciliation of Diluted EPS to Diluted EPS Excluding LCM and Impairment

	Three Months Ended			Nine Months Ended	Three Months Ended			Nine Months Ended
	March 31, 2020	June 30, 2020	September 30, 2020	September 30, 2020	March 31, 2021	June 30, 2021	September 30, 2021	September 30, 2021
Diluted earnings per share	\$ 0.42	\$ 0.94	\$ 0.33	\$ 1.69	\$ 3.18	\$ 6.13	\$ 5.25	\$ 14.57
Add:								
LCM charges (benefits)	1.05	(0.26)	(0.40)	0.39	—	—	—	—
Impairment of long-lived assets	—	—	1.34	1.34	—	—	—	—
Diluted earnings per share excluding LCM and impairment	<u>\$ 1.47</u>	<u>\$ 0.68</u>	<u>\$ 1.27</u>	<u>\$ 3.42</u>	<u>\$ 3.18</u>	<u>\$ 6.13</u>	<u>\$ 5.25</u>	<u>\$ 14.57</u>